

### IT Portfolio Management

The client, a Top 10 US bank holding company, while involved in a major merger, needed to understand the content and efficiency of its IT Portfolio in order to effectively merge the organizations while planning to support the ongoing strategy of the new entity.

#### CHALLENGE

- A massive IT portfolio, from both the acquiring and acquired banks, from different economic and technology times and potentially out of synch with the post-acquisition strategy.
- No enterprise view of the bank's IT portfolio, coupled with concerns about redundancies, other unnecessary costs
- Uncertain IT dependencies on systems and vendors.

#### WHY ABEAM?

- ABeam's banking and technology domain experience
- Client confidence in ABeam to anticipate risks, escalate issues, and keep stakeholders informed
- ABeam's ability to identify and prioritize opportunities based on the trade off between complexity of implementation and the value to the organization

#### SOLUTION

- Define current technology and service offerings that support the bank's lines of business
- Reduce unnecessary costs by eliminating technology and vendor redundancy and deploying more efficient technology architecture
- Position the bank to maintain a catalog of services and technologies that are available in-house
- Estimate the costs of continuing with the current practice of not leveraging the bank's technology portfolio

#### REAL BENEFITS

- Comprehensive picture of current portfolio and associated expense
- Prepared for regulatory audit
- Positioned for ease of growth
- Reduction in maintenance and staff costs through portfolio efficiencies